

ABOUT MY JOURNEY 2 FREEDOM

My Journey 2 Freedom is a Financial Planning and Coaching business. We exist to help change-makers, like you shift, from overwhelmed by your money to confident, on purpose and in control of it (and your Life as a result!). We define change-makers as people who are up to something inspiring, with a vision to contribute something of value that will change the world in some way.

The world today is volatile, uncertain, complex and ambiguous. We are living into a new world where we are shifting from a capitalist industrial way of living where growth is measured entirely by output, to a sharing economy where growth will be measured through connectedness, contribution and individual responsibility. We are Leading the creation of this new world. We are frustrated with the broken systems we are forced into. We are tired of being told that we're entitled and that our vision for a better world is a fantasy. We feel overwhelmed, but also inspired. We believe we're here with a mission to fix these broken systems and create a new way to live in the world.

My Journey 2 Freedom runs group workshops and a one-to-one planning & coaching service. We take our clients through a three-stage process. This results in a strategy for their money and lifestyle, enabling them to differentiate between distraction and opportunity and focus on what is important. The result is that they can be financially free and fulfil their purpose whilst feeling confident about their choices and the direction they are headed.

Our mission is to create a community of change-makers who are up to something. They are responsible disrupters who challenge the status quo through their independent thinking, feeling and actions. Our vision is to create a world where we are simultaneously free and connected, contributing and receiving value, responsible for ourselves but also to each other. Every member of our community has something to offer to the world and a plan to help them do that. Together the community creates support, accountability and opportunity by offering a space to connect, share and create something bigger than our individual contributions as a result.

WHO WE ARE

We're known for our independent, disruptive thinking that challenges the status quo and allows us to provide a neutral, fee-only and solutions-agnostic service for our clients, leaving them feeling confident and in control of their choices and the direction they are headed.

Mary J Fourie is a Millennial change-maker and founder of My Journey 2 Freedom. She has experience as both a change-maker on a journey to fulfil her purpose, as well as a Financial Planner and Coach equipped with the tools to make it happen.

Mary has two NQF5 Higher Certificate's in Financial Planning obtained from Milpark Business School and is a Registered Financial Planner™ with the Financial Planning Institute Southern Africa (FPI). Mary passed all Regulatory Examinations with flying colours. She also has an ICF approved Leadership & Coach Training qualification at PCC level from Star Leadership (Pty) Ltd and is an accredited iEQ9 Enneagram Practitioner.

Mary is a member of The International Coach Federation (ICF) and aligns herself with their definition of Coaching which is:

"Partnering with clients in a thought-provoking and creative process that inspires them to maximize their personal and professional potential."



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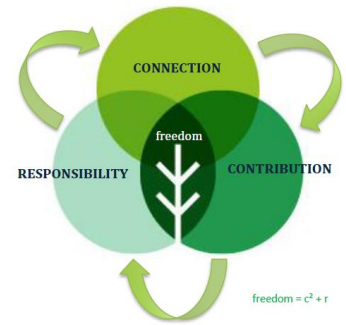


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OVERVIEW OF THE MY JOURNEY 2 FREEDOM PROCESS

We will collaborate with you to :

- Discover, clarify, and align with what you want to achieve (Financial / Life Goals).
- Collect the facts of your Life to assess your current circumstances.
- Identify what obstacles need to be overcome to get you from where you're starting to where you want to go.
- Encourage your own process of self-discovery along the way.
- Co-create solutions and strategies for day to day money management.
- Recommend solutions to maximise and optimise your money.
- Provide ongoing coaching and support which includes holding you responsible and accountable to thinking and behaviour that supports your plan. Ongoing support is for solutions as well as personal coaching on a regular basis at agreed intervals.



THE BORING LEGAL STUFF

My Journey 2 Freedom is registered as MJF Wealth (Pty) Ltd and is an Authorised Financial Services Provider (FSP 48028) registered with the Financial Services Board, the financial regulatory authority in South Africa, and is licensed to render financial services.

MJF Wealth's registered contact details are as follows:

Address: 13c Lower Bath Road, Wynberg, Cape Town, South Africa, 7800.
Telephone: +2721 761 2353
Email: info@mjfwealth.co.za

Mary's contact details are as follows:

Cell phone: +2782 4555 919
Email: mary@myjourney2freedom.com

MJF Wealth and Mary are both licensed to provide financial services in the following categories:

- 1.1 Long-Term Insurance : subcategory A
- 1.23 Short-Term Insurance : Personal Lines A1
- 1.3 Long-Term Insurance : subcategory B1
- 1.20 Long-Term Insurance : subcategory B2
- 1.21 Long-Term Insurance : subcategory B2-A
- 1.22 Long-Term Insurance : subcategory B1-A
- 1.4 Long-Term Insurance : subcategory C
- 1.5 Retail Pension Benefits
- 1.7 Pension Fund Benefits (excluding retail)
- 1.8 Securities and Instruments : Shares
- 1.14 Participatory Interests in Collective Investment Schemes
- 1.16 Health Service Benefits

MJF Wealth's license is available to view at any time upon request. MJF Wealth declares that it is not an associated company of any Life Assurer or Product Provider and does not directly hold more than 10% of any insurers issued shares. MJF Wealth operates on a fee-for-service business model in order to reduce unnecessary conflicts of interest that may arise from the traditional commission-based business model. This ensures that we maintain an independent and unbiased approach to the support and advice we offer you.

MJF Wealth confirms that it holds Professional Indemnity Insurance. Any complaints can be directed to info@mjfwealth.co.za with the aim to resolve them internally before seeking outside mediation if needed.

All information gathered and stored is done so in accordance with the relevant governing regulations including FAIS and the Protection of Personal Information Act. Records are kept electronically, backed-up off-



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site securely for the relevant time periods specified. All information is treated as confidential and will not be shared with any other entity or person unless authorised by you in writing or directed by Law.

SIGNATURES

May it be shown by our signatures that you have received a copy of this "About My Journey 2 Freedom" disclosure document as well as noted its contents.

Signed on this _____ day of _____ in 2018.

Client 1

Signed on this _____ day of _____ in 2018.

Client 2

Signed on this _____ day of _____ in 2018.

Mrs Mary Julia Fourie